

Name:	
Date:	
Class/Section:	

Performance Task Description:

Developing financial literacy skills is essential to achieve both personal and career goals. One way to achieve your financial goals is to understand the terminology associated with developing a financial strategy. You will explore terms such as budgeting, financial responsibility, income, and expenses to develop associations with common financial terms and your personal and career goals. You will apply financial literacy skills to review case studies and make financial decisions to help you achieve your objectives.

Goals:

- Define financial responsibility
- Apply actions of financially responsible individuals
- Explore personal and career goals and their impact on financial decisions

Essential Questions:

- What does it mean to be financially responsible?
- How do my personal and career goals influence my financial future?

Directions:

Step 1: Know the Lingo

- 1. Complete the Money Matters: Know the Lingo activity sheet.
- 2. Discuss financial literacy and key terminology with the class.

Step 2: What Would You Do?

- 1. Complete the Money Matters: What Would You Do activity sheet.
- 2. Review case studies and determine criteria for evaluation.
- 3. Create a financial strategy addressing one of the case studies.

Resources:

Money Matters: Know the Lingo

Money Matters: What Would You Do?

